



TEMENOS | ADVISORY

*Private Wealth Management*

# Investment Advisor Brochure

Form ADV Part 2B



**George L. Taylor, CFP®**  
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This Brochure Supplement provides information about George L. Taylor, CFP® that supplements the Temenos Advisory Inc. brochure. You should have received a copy of that brochure. Please contact George L. Taylor, CFP® if you did not receive Temenos Advisory Inc.'s brochure or if you have any questions about the contents of this supplement. Additional information about George L. Taylor, CFP® is available on the SEC's website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## ***Educational Background and Business Experience***

### *Education and Business Background*

Name: George L. Taylor, CFP®

Year of Birth: 1956

Education: University of Pennsylvania  
B.A., Political Science, 1982

Business: Temenos Advisory Inc., Litchfield, CT, C.E.O., IA Representative  
1998 – Present

Fairport Capital Inc., Litchfield, CT, Registered Representative and Registered  
Principal  
1998 – Present

### *Professional Designations Qualifications*

CFP® - Certified Financial Planner is issued by the Certified Financial Planner Board of Standards, Inc. Candidates must meet the following requirements:

- Complete CFP® education program or fulfillment by other specified credential
- Bachelor's degree (or higher) from an accredited college or university
- Pass CFP® certification exam
- 3 years of full-time personal financial planning experience
- Continuing education requirement of 30 hours every 2 years

Passed CFP® exam in 1991 and is a member in good standing with the CFP® Board of Standards.

### ***Disciplinary Information***

An investment advisor and its supervised persons (IA Reps) must disclose material facts about any legal or disciplinary event that is material to a client's evaluation of the advisory business or of the integrity of the IA Rep. George L. Taylor, CFP® does not have any disclosure items.

### ***Other Business Activities***

George L. Taylor, CFP® is in the business of selling securities and insurance. These business activities represent approximately 10% of time and income. More details of these activities are described below.

George L. Taylor, CFP® is associated with Fairport Capital Inc. as a Registered Representative, Branch Office Manager and Registered Principal. Fairport Capital Inc. is a investment company and variable contracts product broker/dealer having membership in the Financial Industry Regulatory Authority. We may recommend mutual funds, and insurance products approve by Fairport Capital Inc. If clients purchase these products through us, we will receive the normal commissions or fees. Thus, a conflict exists between our interests and those of advisory clients. The client is under no obligation to purchase products recommended, or to purchase products either through us or through Fairport Capital Inc.

George L. Taylor, CFP® is licensed with several life, disability, and other insurance companies. Insurance products offered by these companies may be recommended. If clients purchase these products through us, we receive the normal commissions. Thus a conflict of interest exists between our interests and those of advisory clients. The client is under no obligation to purchase products recommended, or to purchase products either through us or through these insurance companies.

### ***Additional Compensation***

As a Registered Representative of Fairport Capital Inc., George L. Taylor, CFP® will be compensated for effecting mutual funds and variable annuity transactions on the normal commission schedule.

George L. Taylor, CFP® may recommend mutual funds or variable annuities that pay commissions (including 12(b)-1 fees, “trails”, or other compensation) from the respective product sponsor. All allowable compensation is disclosed in the prospectus.

George L. Taylor, CFP® may exercise agreements with other Registered Investment Advisors and recommend other Advisors to clients. In such instances, George L. Taylor, CFP® may receive a portion of the account fee or commissions. In these instances, we will make available to the client a “Compensation Disclosure Statement” and the Investment Advisor Brochure for the other Advisor. The client is under no obligation to use the services of the other Advisor(s) recommended.

### ***Supervision***

George L. Taylor, CFP® and Dixon Karmindro formulate the investment advice for Temenos Advisory. As Chief Compliance Officer, George L. Taylor, CFP®, monitors portfolios for investment objectives and other supervisory reviews. George L. Taylor, CFP may be contacted at the phone number of the main office as shown on the cover page.

George L. Taylor, CFP® is the C.E.O., and Chief Compliance Officer. As such, George L. Taylor, CFP® is responsible for all advice provided to clients.